**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2015**

**Subject:** New Financial Instrument Listing

***(INDWA INVESTMENTS LIMITED –“INA533”)***

====================================================

The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED** on Interest Rate Market with effect from 12 May 2015**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** INA533

**Nominal Issued** R 106,000,000.00

**Issue Price** 98.39926%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 11 August 2015

**Books Close** 6 August 2015

**Interest Payment Date(s)** 11 August 2015

**Last Day to Register** By 17:00 on5 August 2015

**Issue Date** 12 May 2015

**Date Convention** Modified Following

**Interest Commencement Date** 12 May 2015

**First Interest Payment Date** 11 August 2015

**ISIN No.** ZAG000125915

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/INA533%20Pricing%20Supplement%2020150512.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/INA533%20Pricing%20Supplement%2020150512.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Anusha Mothilall RMB +27 11 2824613

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222